

CERTIFICATION COMMITTEE AGENDA
SAINT PAUL, MN
AUGUST 16th

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| 8:30 – 8:35 ** | Introduction of Attendees |
| 8:35 – 10:00 ** | State and CSP issues discussion |
| 10:00 – 10:15 ** | Break |
| 10:15 – 11:45 ** | State and CSP issues discussion (continued) |
| 11:45 – 12:00 ** | Open discussion |
| 1:00 – 1:10 | Introduction of Attendees |
| 1:10 – 1:15 | Approval of Minutes from March 7 & 8, 2017
Certification Meeting in Tucson, AZ |
| 1:15 – 2:00 | State Discussion on any CSP problems |
| 2:00 – 2:15 | Update on form for CSP product category requests |
| 2:15 – 3:00 | Update on progress on referral from Governing Board regarding
certifying 3 rd party rate and boundaries databases |
| 3:00 – 3:15 | Break |
| 3:15 – 4:00 | Discussion of possible SER schema changes (Georgia and
Nebraska and possible other changes that states need). |
| 4:00 – 4:30 | Review of information from Audit Core Team and Chairperson
regarding recommendation on recertifying current CSPs |
| 4:30 – 4:55 | Ability for states to accept multiple original returns from
different companies filing for the same taxpayer |
| 4:55 – 5:00 | Date and time for next meeting |

** Indicates sessions that are open to the CSPs/CASs

Additional items:

Cancellation of SST accounts that appear to be out of business or that states are unable to locate.

TC0001 State Change form

TC0005 Instructions

Start and end dates for rates and boundary databases

Teleconference and Webinar capabilities will be available. The call in number will be indicated on the webinar announcements sent later. The webinar invitation will be sent out separately. Documents to be reviewed at the meeting will be placed in Certification Committee Sharefile directory no later than one week prior to the meeting. If you need a printed copy please bring it with you.

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