



Location: Drury Inn and Suites – Phoenix
Airport and Teams Meeting

Date: Tuesday February 24, 2026

Time: 7:30 am - 11:30 am Mountain Time

Audit Committee – Agenda (Closed Session)

February 24, 2026 (7:30 – 9:30 am)

- CSP Onboarding and Mapping Process
 - AccurateTax – 7:30 am
 - Avalara – approximately 8:15 am

Audit Committee – Agenda (Open Session)

February 24, 2026 (9:30 am – 11:30 am)

- Attendance and Introductions – Megan
- Interim Reviews
 - Final discussions on 2024 data
 - Discussions on 2025 data
- Contract Compliance Audits
 - Discussion on questionnaires
 - Core Team processes – Contract Compliance Timeline
- State Tax Compliance Audits
 - Discussion on timing
 - Initial sampling
 - Exemption Certificates and Data Elements
- CSP-Compensated Seller Status
 - Reviewing compensated seller status challenge process
- Amended Returns – Appendix F
 - How to provide amendment information
 - Expectations
- Monthly Meetings with the CSP's
 - State issues
 - CSP issues
- Other Issues – Open Discussion