



**Location:** Drury Inn and Suites – Phoenix  
Airport and Teams Meeting  
**Date:** Tuesday February 24, 2026  
**Time:** 7:30 am - 11:30 am Mountain Time

## **Audit Committee – Agenda (Closed Session)**

### **February 24, 2026 (7:30 – 9:30 am)**

- CSP Onboarding and Mapping Process
  - AccurateTax – 7:30 am
  - Avalara – approximately 8:15 am

## **Audit Committee – Agenda (Open Session)**

### **February 24, 2026 (9:30 am – 11:30 am)**

- Attendance and Introductions – Megan
- Interim Reviews
  - Final discussions on 2024 data
  - Discussions on 2025 data
- Contract Compliance Audits
  - Discussion on questionnaires
  - Core Team processes – Contract Compliance Timeline
- State Tax Compliance Audits
  - Discussion on timing
  - Initial sampling
  - Exemption Certificates and Data Elements
- CSP-Compensated Seller Status
  - Reviewing compensated seller status challenge process
- Amended Returns – Appendix F
  - How to provide amendment information
  - Expectations
- Monthly Meetings with the CSP's
  - State issues
  - CSP issues
- Other Issues – Open Discussion