



Streamlined Sales Tax Executive Committee Meeting Minutes
Wednesday, May 13, 2026, 10:30 am central
Teleconference

Call to Order and Roll Call

President Wilkinson called the meeting to order at approximately 10:30 am central. The roll of the Committee was called. Present were President Lance Wilkinson (MI), Senator Tim Reed (SD), Representative Brian Kennedy (RI), Larry Molnar (IN), Andrew Furuseth (NC), Senator Brad Bekkedahl (ND), Shelly Paulk (OK), Representative Adam Smith (KS) and Nate Weber (WI). Absent was Senator Ann Rest (MN). With nine out of ten members present, the quorum was established.

Opening Comments - President Lance Wilkinson (MI) – 2026 SSTGB President

President Wilkinson provided an update on the closed session topics which were the CSP contract negotiations and changes, a couple of other CSP related issues, status of SCHEMA changes and work from our vendor.

Review and approve minutes from March 27, 2026 Executive Committee Meeting (EM26003)

President Wilkinson stated the minutes were posted to the website. No comments were received. Senator Reed motioned to approve the minutes. A voice vote was taken and was unanimous. Motion carried.

Consideration of Sanctions in Accordance with SSTGB Rule 809

President Wilkinson stated the Executive Committee is responsible for developing a written recommendation of sanctions (if any) for the Governing Board to consider for the states (Georgia and Ohio) which the Governing Board found out of compliance in 2025.

The Executive Committee met in March to develop the proposed sanctions which are shown in EC26001 which were distributed to the Executive Committee for review after that meeting.

There were a couple of proposed revisions relating to the recommendation on Ohio's compliance if the amendments relating to sales tax holidays pass during the Governing Board meeting. Craig provided an overview of SLAC's proposed amendments which could affect Ohio's compliance.

The Executive Committee recommended Ohio not be sanctioned if the amendments Craig described are approved at the Governing Board meeting later today. The proposed revision is reflected in the updated sanctions recommendations shown in document EC26001-01.

President Wilkinson asked for comments from the states or Executive Committee. None were received. Brandi Drake on behalf of the BAC stated they don't have any concerns with this revised recommendations. Nate Weber motioned to approve EC26001-01. A voice vote was taken and was unanimous. Motion carried.



Committee Reports

Executive Committee – Lance Wilkinson

President Wilkinson highlighted the issues discussed during the planning meeting including the ending of the minting of the penny and Georgia's compliance. They had hopes to meet with a Georgia senator in conjunction with the planning meeting, but the meeting did not come to fruition. Representative Kennedy stated he has been in contact with former Senator Don Balfour and he is willing to assist with helping move this process forward. Craig anticipates seeing Senator Chuck Hofstetler from Georgia at the NCSL meetings in a few days and will discuss with him as well.

The participants also discussed state participation and what we can do to encourage non-member states to participate with Streamlined. Discussed developing a packet of model legislation nonmember states can consider to meet some of the SST requirements that are helpful to the business community. Craig, Fred, Brandi and Diane will be presenting these model bills at NCSL this coming weekend. It is anticipated the business community will need to be the drivers behind these bills in nonmember states and SST will provide support of those efforts. Another topic was marketing and going to current member states to educate the legislators and any new legislators not familiar with Streamlined. They discussed providing the opportunity for other taxes to be reported on the SER as well as some additional fields on the SER for states to use which could assist with some of Georgia's compliance issues. They discussed re-starting the limited lookback proposal which has already been done. Craig stated we discussed AI - shortly before our meeting there was an executive order issued that was related to state regulations of AI. We don't know if that will affect imposition of tax on AI models, etc. and will continue to monitor this.

There were also discussion regarding state litigation surrounding the undue burden issue and we will continue to monitor current cases. If you hear of any of these in your state or have any information to share in this area, please let us know so we can monitor them.

President Wilkinson stated we have continued the limited lookback workgroup. Alison Jares provided an update stating we picked up the original 2024 amendment to the agreement. This didn't pass in part because states wanted to see the rules and process developed further to help them understand exactly how the process would work, state resources needed to implement the program, etc. Alison began putting together draft rules and an application prior to the workgroup reconvening. The workgroup has continued to meet and work through the proposed amendment and draft rules. We will not be sharing these at this meeting as the workgroup is still in process, but anticipate sharing them in the not too distant future. She encouraged any state that has interest and hasn't been involved to join the workgroup.



Regarding the CSP contract negotiations- we will talk in more depth during the Governing Board meetings. We are making a number of updates and clarifications in the contract. There have been a number of suggested changes, but only a few are really substantive changes.

Finance Committee – Larry Molnar (IN)

Larry Molnar provided the Finance Committee report. He welcomed Representative Kennedy and Bret Fanning to the committee.

He noted dues have not increased this year and haven't since 2015. Craig will be handing out invoices for the FYE 6/30/27 dues.

Larry reviewed the 2nd and 3rd quarter financial reports which are linked to the agendas as FC26001 and FC26002-01. He highlighting the major expenses which include payroll, benefits, and travel amounts related to the states' reimbursements for in person attendance. He reminded states of the amount offered to each state. Other major expenses include central registration, website development, and federal affairs.

Craig pointed out we had been withholding payments from our registration system vendor due to concerns he and other had, but those payments have since been paid as the schema change project moved forward and resolution was reached.

Larry noted the new benefits/health package was included beginning in the 3rd quarter.

President Wilkinson asked for comments. None were received. Representative Smith motioned to approve both the 2nd and 3rd quarter reports and send them to the Governing Board. A voice vote was taken and was unanimous. Motion carried.

Schema Changes and Implementation Update

Craig stated we went live with our schema updates. We are still working through a few issues with the CSPs related to registrations. Bryan stated he is continuing to work through one more bigger issue with bulk registrations as it relates to moving the CSP indicators to the state level as opposed to at the account level.

Craig stated our next item is moving from SOAP API to a REST API. Jeremiah has taken the lead on kickoff meetings. By the second meeting everyone had set up their API key and we are making good progress. We are trying to push to get more testing done up front. Our original deadline stands, however we will not cut service until early January.

Mike Walsh stated Nebraska will not be ready in January and asked if there is any room for changes as they need to budget. Jeremiah stated we can move this, but we do want a hard date for cutoff so we don't have two systems running. It is important that we hear from all



affected parties now so we can get a date to cut off. We have the schema for SERs. We want to get a good idea of where states are at and if they have concerns with their schedule or progress.

Updates and Reminders

None

Executive Committee Meetings

- o August 14, 2026 – Teleconference (10 am central)
- o October 13 – 15, 2026 – Jackson Hole, WY (as part of Annual meeting)
- o December 11, 2026 – Teleconference (10 am central)
- o January 15, 2027 – Teleconference (10 am central)

Governing Board Meetings

- o Annual meeting, October 13 – 15, 2026 – Jackson Hole, WY (Annual Meeting)
- o December 18, 2026 – Teleconference (10 am central)

Old Business

None

New Business

None

Adjournment

President Wilkinson asked for a motion to adjourn which was provided by Senator Bekkedahl at approximately 12:00 PM Eastern.